

EXHIBIT B

Invoice No. 1002
March 10, 2017



Wyse Advisors LLC
85 Broad Street
Floor 29
New York, NY 10004

Mr Patrick Klosterman
Chief Financial Officer
Gracious Homes LLC
1210 Third Avenue
New York, NY 10021

				<u>Amount</u>
Services for the period February 1, 2017 to February 28, 2017				
Time	58.90	@ \$400 per hour	\$	23,560.00
Expenses				-
Less: 20% holdback				(4,712.00)
Total			\$	<u>18,848.00</u>

Gracious Homes LLC

WALLC Time



Wyse Advisors LLC

<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
	Work session on sensitivity analysis on		
1-Feb	Interim DIP budget	Business Analysis	2.1
	Numerous emails / calls with Seward		
1-Feb	regarding Final DIP issues	Business Analysis	1.1
2-Feb	Emails / calls with Seward regarding Final DIP	Business Analysis	2.2
3-Feb	Work session on Daily Liquidity Analysis	Business Analysis	0.3
	Numerous emails / calls with Seward		
3-Feb	regarding Funding and Final DIP issues	Business Analysis	1.2
	Numerous emails / calls with BR regarding		
3-Feb	Funding and Final DIP issues	Business Analysis	0.5
	Numerous calls / emails with Seward		
4-Feb	regarding UCC options	Business Analysis	0.7
	Work session on Liquidation analysis and		
4-Feb	alternative scenarios	Business Analysis	2.8
	Work session on Liquidation analysis and		
5-Feb	alternative scenarios	Business Analysis	2.4
	Numerous emails / calls with Seward		
5-Feb	regarding Final DIP issues	Business Analysis	0.7
	Prepared for and participated in update call		
6-Feb	with UCC	Business Analysis	3.6
6-Feb	Numerous calls / emails with BR	Business Analysis	0.8
	Work session on Liquidation analysis and		
6-Feb	alternative scenarios	Business Analysis	1.6
7-Feb	Prepared for and participated in call with BR	Business Analysis	1.9
	Work session on Liquidation analysis and		
7-Feb	alternative scenarios	Business Analysis	1.2
	Numerous emails / calls with Seward		
7-Feb	regarding Final DIP issues	Business Analysis	1.1
	Work session reviewing Daily Liquidity Report		
8-Feb	and DIP budget	Business Analysis	1.1
	Numerous emails / calls with Seward		
8-Feb	regarding Final DIP issues	Business Analysis	0.9
	Numerous emails / calls with Seward		
9-Feb	regarding Final DIP issues	Business Analysis	0.5
10-Feb	Prepared for and attended Final DIP hearing	Business Analysis	2.2
13-Feb	Numerous calls / emails with BR	Business Analysis	1.1
	Prepared for and participated in update call		
14-Feb	with UCC	Business Analysis	2.9
	Numerous calls / emails with Seward		
15-Feb	regarding case matters and next steps	Business Analysis	2.5

Gracious Homes LLC

WALLC Time



Wyse Advisors LLC

<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
16-Feb	Work session on updated DIP budget and variance analysis	Business Analysis	1.1
17-Feb	Numerous calls / emails with BR regarding liquidity, pro fees, etc	Business Analysis	0.5
18-Feb	Numerous calls / emails with Seward regarding case matters and next steps	Business Analysis	1.8
20-Feb	Numerous calls / emails with Seward regarding case matters and next steps	Business Analysis	0.5
21-Feb	Numerous calls / emails with BR regarding liquidity, pro fees, etc	Business Analysis	0.6
22-Feb	Numerous calls / emails with BR regarding liquidity, pro fees, etc	Business Analysis	1.1
23-Feb	Work session on revised DIP Budget	Business Analysis	1.5
23-Feb	Numerous calls / emails with BR regarding updated DIP Budget and other items	Business Analysis	1.3
23-Feb	Numerous calls / emails with Seward regarding case matters	Business Analysis	1.1
24-Feb	Numerous calls / emails with Seward regarding case matters and next steps	Business Analysis	1.1
24-Feb	Numerous calls / emails with BR regarding updated DIP Budget and other items	Business Analysis	0.9
24-Feb	Work session preparing financial updated for UCC	Business Analysis	1.8
24-Feb	Work session preparing financial updated for UCC	Business Analysis	0.4
25-Feb	Work session on January MOR	Business Analysis	0.8
25-Feb	Numerous calls / emails with BR regarding updated DIP Budget and other items	Business Analysis	0.6
25-Feb	Numerous calls / emails with Seward regarding case matters	Business Analysis	0.9
27-Feb	Work session on revised Merchandise Plan	Business Analysis	0.7
27-Feb	Numerous calls / emails with Seward regarding case matters	Business Analysis	1.1
27-Feb	Work session on daily liquidity analysis and other sensitivities	Business Analysis	0.8
28-Feb	Work session on employee retention / compensation	Business Analysis	2.2
28-Feb	Numerous calls / emails with Seward regarding employee compensation	Business Analysis	1.1
28-Feb	Numerous calls / emails with BR regarding employee retention / compensation	Business Analysis	1.6
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Invoice No. 1001
February 16, 2017



Wyse Advisors LLC
85 Broad Street
Floor 29
New York, NY 10004

Mr Patrick Klosterman
Chief Financial Officer
Gracious Homes LLC
1210 Third Avenue
New York, NY 10021

				<u>Amount</u>
Services for the period January 6, 2017 to January 31, 2017				
Time	98.8	@ \$400 per hour	\$	39,520.00
Expenses				-
Less: 20% holdback				(7,904.00)
Total			\$	<u>31,616.00</u>

Gracious Homes LLC
WALLC Time



<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
6-Jan	Kickoff meeting with Seward & Kissel	Business Analysis	1.0
6-Jan	Initial call with B Riley and DiPasquale	Business Analysis	0.8
6-Jan	Compile and send initial information request to B Riley	Business Analysis	0.7
6-Jan	Calls / emails with B Riley regarding information request	Business Analysis	0.4
6-Jan	Review / analysis of preliminary cash flow and previous weeks variance analysis; develop further information request in anticipation of	Business Analysis	2.3
7-Jan	8-Jan further information request	Business Analysis	0.3
7-Jan	8-Jan Store visit - 1210/1220	Business Analysis	1.8
8-Jan	8-Jan call with Management & B Riley	Business Analysis	1.2
8-Jan	8-Jan Preparation for and participate on call with BK & Management	Business Analysis	1.1
8-Jan	8-Jan Prepared for and participated in internal call with Seward & Kissel	Business Analysis	1.4
9-Jan	9-Jan Work session preparing initial liquidation analysis; including revisions from conversations with Seward & Kissel	Business Analysis	1.3
9-Jan	9-Jan Prepared for and participated in UCC call	Business Analysis	1.1
9-Jan	9-Jan Numerous emails / calls with BK regarding status of information requests	Business Analysis	0.9
9-Jan	9-Jan Prepared revised prioritized information request	Business Analysis	1.2
9-Jan	9-Jan Work session preparing sensitivity analysis on 13-week cash flow	Business Analysis	1.1
9-Jan	9-Jan Internal discussions with Seward & Kissel	Business Analysis	0.8
9-Jan	9-Jan Call with B Riley regarding progress and retention	Business Analysis	1.8
10-Jan	10-Jan Analysis on the revised 13-week cash flow	Business Analysis	1.3
10-Jan	10-Jan Review / analysis on 13-week cash flow	Business Analysis	0.8
10-Jan	10-Jan Call with potential IP advisors / lenders; getting views on the market	Financing	1.3
10-Jan	10-Jan Call / emails with B Riley on key motions and status updates	Business Analysis	0.9
10-Jan	10-Jan Review / analysis of 13-week sensitivity analysis	Business Analysis	1.1
10-Jan	10-Jan Preparation of 3-week cash flow deep dive	Business Analysis	1.1
10-Jan	10-Jan analysis and subsequent request list	Business Analysis	1.1

Gracious Homes LLC
WALLC Time



<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
	Numerous update calls / emails with Seward		
10-Jan	& Kissel	Business Analysis	1.0
	Prepared for and participated in call with B		
11-Jan	Riley and Company	Business Analysis	2.1
11-Jan	Calls / emails with potential DIP Lenders	Financing	1.1
	Numerous update calls / emails with Seward		
11-Jan	& Kissel	Business Analysis	0.8
11-Jan	Calls / emails with UCC members	Business Analysis	0.8
	Review of the final cash collateral proposed		
12-Jan	order budget, filed with the Court	Business Analysis	0.4
12-Jan	Court Hearing	Court Hearing	1.1
	Prepared Cash flow assumptions,		
12-Jan	observations and sensitivity analysis for UCC	Business Analysis	2.7
12-Jan	Calls / emails with potential DIP Lenders	Financing	1.1
13-Jan	Call with B Riley regarding DIP potentials	Financing	0.6
	Calls / emails with Seward & Kissel regarding		
13-Jan	numerous case matters	Business Analysis	0.8
	Prepared DIP control log negotiations /		
13-Jan	observations	Financing	0.7
13-Jan	Update request list	Business Analysis	0.3
13-Jan	Calls / emails with potential DIP Lenders	Financing	0.8
	Calls / emails with Seward & Kissel regarding		
14-Jan	numerous case matters	Business Analysis	1.2
15-Jan	Review / analysis of numerous motions	Business Analysis	0.8
	Calls / emails with Seward & Kissel regarding		
15-Jan	numerous case matters	Business Analysis	0.9
15-Jan	Emails with B Riley regarding DIP potentials	Financing	0.7
	Prepared for and participated in call with B		
16-Jan	Riley and Company	Business Analysis	0.9
16-Jan	Prepared update for UCC	Business Analysis	1.3
	Calls / emails with Seward & Kissel regarding		
16-Jan	numerous case matters	Business Analysis	0.8
	Prepared for and participated in update call		
17-Jan	with UCC	Business Analysis	2.2
	Work session on the Updated 13-week cash		
17-Jan	flow and variance analysis	Business Analysis	1.2
	Calls / emails with Seward & Kissel regarding		
17-Jan	numerous case matters	Business Analysis	0.7
18-Jan	Call with UCC member	Business Analysis	0.5
18-Jan	Participated on call regarding IP valuation	Business Analysis	0.8

Gracious Homes LLC
WALLC Time



<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
18-Jan	Work session on updated 13-week cash flow Calls / emails with Seward & Kissel regarding	Business Analysis	0.9
18-Jan	numerous case matters	Business Analysis	0.9
19-Jan	Review of JMB LOI Calls / emails with Seward & Kissel regarding	Financing	0.5
19-Jan	numerous case matters Call with B Riley; B Riley Retention; Other	Business Analysis	0.7
20-Jan	objections	Business Analysis	5.1
21-Jan	Emails with Seward & Kissel	Business Analysis	1.1
22-Jan	Review of Budget, Liquidation Analysis	Business Analysis	1.5
23-Jan	Call on Budget; review of Budget Updates on Budget; Call with UCC; Hearing;	Business Analysis	3.1
24-Jan	Calls with Seward & Kissel UCC Prep/ call; retention; calls with Seward &	Business Analysis	4.4
25-Jan	Kissel Liquidation Analysis; calls with UCC; review of	Business Analysis	4.9
26-Jan	DIP Credit Agreement Calls with Seward & Kissel, Prep and Call with	Business Analysis	4.1
27-Jan	UCC; DIP Lender demands Prepared for and participated in call with B	Business Analysis	5.1
28-Jan	Riley Prepared for and participated in call with B	Business Analysis	1.0
29-Jan	Riley & Company Numerous emails updating Seward & Kissel	Business Analysis	1.1
29-Jan	and UCC Prepared for and participated in update call	Business Analysis	1.2
30-Jan	with UCC	Business Analysis	1.5
30-Jan	Prepared sensitivity analysis on DIP Budget	Business Analysis	1.4
	Numerous calls / emails with Seward & Kissel		
30-Jan	regarding DIP hearing / updated documents	Business Analysis	1.6
30-Jan	Review of DIP Order / Credit Agreement	Business Analysis	1.2
31-Jan	Prepared for DIP Hearing with Seward & Kissel	Business Analysis	1.1
31-Jan	Court Hearing	Court Hearing	6.1
			<hr/> 98.8

Invoice No. 1003
April 18, 2017



Wyse Advisors LLC

Wyse Advisors LLC
85 Broad Street
Floor 29
New York, NY 10004

Mr Patrick Klosterman
Chief Financial Officer
Gracious Homes LLC
1210 Third Avenue
New York, NY 10021

				<u>Amount</u>
Services for the period March 1, 2017 to March 31, 2017				
Time	29.0	@ \$400 per hour	\$	11,600.00
Expenses				-
Less: 20% holdback				(2,320.00)
Total			\$	<u>9,280.00</u>

Gracious Homes LLC

WALLC Time



Wyse Advisors LLC

<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
1-Mar	Numerous calls / emails with B Riley	Business Analysis	0.9
1-Mar	Numerous calls / emails with Seward & Kissel	Business Analysis	0.8
1-Mar	Numerous emails / calls with UCC members	Business Analysis	0.7
2-Mar	Numerous calls / emails with B Riley	Business Analysis	0.8
2-Mar	Numerous emails / calls with UCC members	Business Analysis	0.5
2-Mar	Numerous calls / emails with Seward & Kissel	Business Analysis	0.5
	Prepared for and participated in UCC call		
2-Mar	regarding employee compensation	Business Analysis	1.1
3-Mar	Emails with B Riley	Business Analysis	0.3
	Emails with B Riley; review of Daily Liquidity		
6-Mar	Report	Business Analysis	0.5
6-Mar	Review of revised 13-week cash flow	Business Analysis	0.5
7-Mar	Review of revised 13-week cash flow	Business Analysis	0.5
8-Mar	Review of data room materials	Business Analysis	2.2
9-Mar	Review of weekly variance report	Business Analysis	0.5
10-Mar	Emails with B Riley	Business Analysis	0.3
13-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.5
	Prepared for and participated on call with B		
13-Mar	Riley	Business Analysis	1.1
	Review of revised 13-week cash flow;		
14-Mar	performed sensitivities to working model	Business Analysis	0.5
15-Mar	Review of data room materials	Business Analysis	1.1
15-Mar	Preparation of agenda for in-person meeting	Business Analysis	0.5
	Prepared for and participated in meeting with		
16-Mar	Debtors Advisors	Business Analysis	2.1
17-Mar	Review of cash flow variance analysis	Business Analysis	0.6
17-Mar	Numerous calls / emails with B Riley	Business Analysis	1.2
17-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.8
18-Mar	Numerous emails with B Riley	Business Analysis	0.5
18-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.5
18-Mar	Preparation of UCC communication	Business Analysis	1.4
19-Mar	Calls / emails with Seward & Kissel	Business Analysis	1.8
20-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.5
21-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.5
22-Mar	Numerous calls / emails with B Riley	Business Analysis	1.2
22-Mar	Numerous calls / emails with B Riley	Business Analysis	0.8
22-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.8
23-Mar	Review of the Daily Liquidity Report	Business Analysis	0.4

Gracious Homes LLC

WALLC Time



Wyse Advisors LLC

<u>Date</u>	<u>Time Description</u>	<u>Category</u>	<u>Hours</u>
23-Mar	Review of weekly variance report	Business Analysis	0.5
28-Mar	Numerous calls / emails with B Riley	Business Analysis	0.8
29-Mar	Calls / emails with Seward & Kissel	Business Analysis	0.5
29-Mar	Numerous calls / emails with B Riley	Business Analysis	0.5
			<hr/> 29.0